

FACT BOOK
2009/4-2014/3

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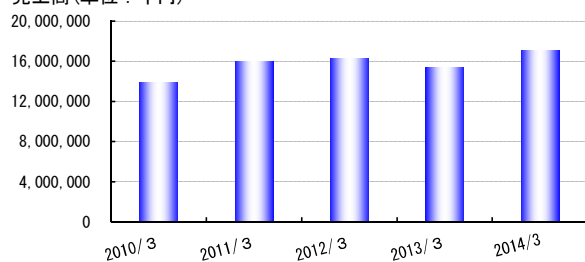
Selected financial indicator (consolidated)

◆主要財務指標(連結)

		2010/3	2011/3	2012/3	2013/3	2014/3
Net sales 売上高	(thousands of yen) (千円)	13,875,312	15,945,772	16,256,474	15,381,693	17,062,915
Gross profit 売上総利益	(thousands of yen) (千円)	2,330,661	2,705,745	2,582,809	2,316,878	2,864,158
Selling, general and administrative expenses 販売費及び一般管理費	(thousands of yen) (千円)	1,931,618	2,111,823	2,221,193	2,290,308	2,330,849
Operating income 営業利益	(thousands of yen) (千円)	399,042	593,921	361,615	26,570	533,308
Ordinary income or (loss) 経常利益又は経常損失(▲)	(thousands of yen) (千円)	352,985	602,883	184,470	▲ 113,994	344,754
Net income or (loss) 当期純利益又は当期純損失(▲)	(thousands of yen) (千円)	67,293	▲ 1,151,509	▲ 419,042	▲ 239,658	108,110
Net assets 純資産額	(thousands of yen) (千円)	9,127,826	7,728,811	7,118,275	6,751,330	6,983,957
Total assets 総資産額	(thousands of yen) (千円)	17,129,475	15,432,516	18,860,853	22,978,111	22,852,966
Net assets per share 1株当たり純資産額	(yen) (円)	1,502.31	1,269.10	1,167.92	1,109.49	1,148.46
Net income or (loss) per share 1株当たり当期純利益又は当期純損失(▲)	(yen) (円)	11.21	▲ 191.82	▲ 69.81	▲ 39.92	18.01
Number of employees 従業員数	(Persons) (名)	491	527	543	531	497

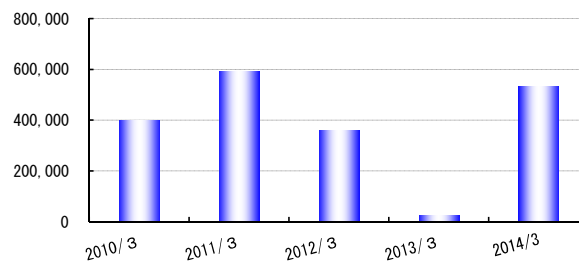
Net sales (Unit: thousands of yen)

売上高(単位:千円)



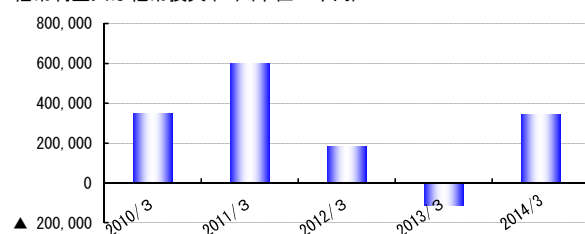
Operating income

営業利益(単位:千円)



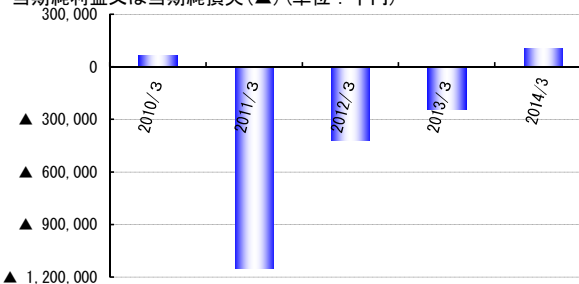
Ordinary income or (loss) (Unit: thousands of yen)

経常利益又は経常損失(▲)(単位:千円)



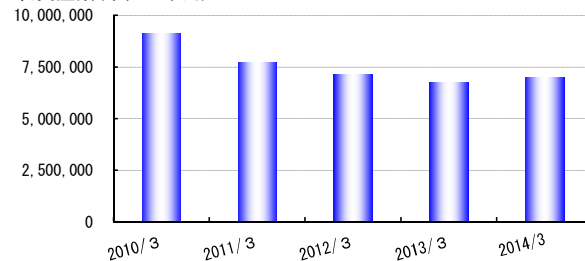
Net income or (loss) (Unit: thousands of yen)

当期純利益又は当期純損失(▲)(単位:千円)



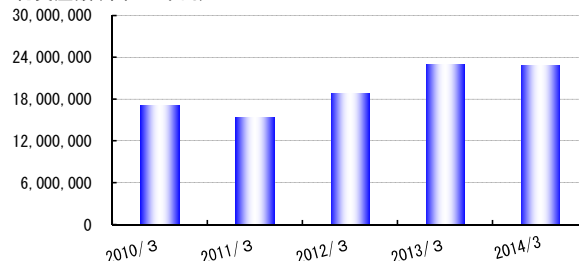
Net assets (Unit: thousands of yen)

純資産額(単位:千円)



Total assets (Unit: thousands of yen)

総資産額(単位:千円)

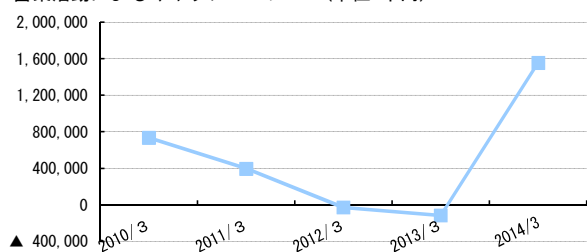


Cash flows (consolidated)

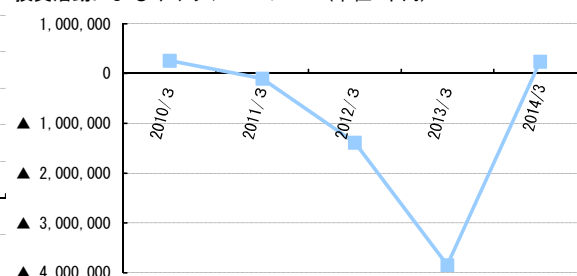
◆キャッシュ・フローの状況(連結)

	2010/3	2011/3	2012/3	2013/3	2014/3
Net cash and provided by(used in) operating activities (thousands of yen) 営業活動によるキャッシュ・フロー (千円)	734,766	396,902	▲ 27,448	▲ 117,707	1,553,302
Net cash and provided by(used in) investment activities (thousands of yen) 投資活動によるキャッシュ・フロー (千円)	258,926	▲ 102,305	▲ 1,385,689	▲ 3,849,107	237,195
Net cash and provided by(used in) financing activities (thousands of yen) 財務活動によるキャッシュ・フロー (千円)	▲ 931,776	▲ 924,165	1,090,443	5,085,486	▲ 1,124,642
Cash and cash equivalents at end of period (thousands of yen) 現金及び現金同等物の期末残高 (千円)	2,003,098	1,327,666	996,408	2,146,902	2,877,372

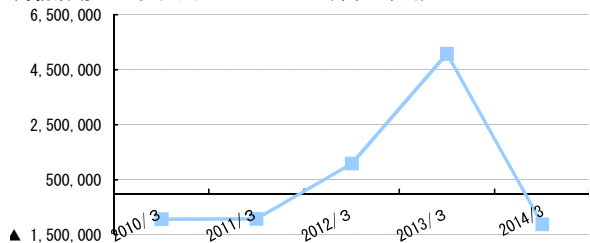
Net cash and provided by(used in) operating activities (Unit: thousands of yen)
営業活動によるキャッシュ・フロー(単位:千円)



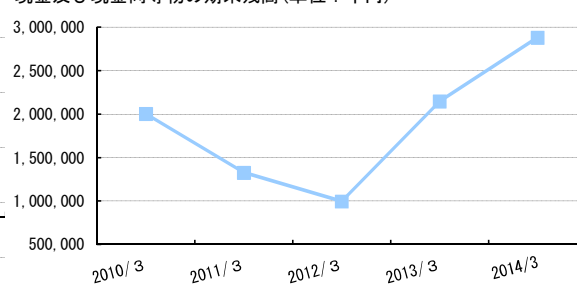
Net cash and provided by(used in) investment activities (Unit: thousands of yen)
投資活動によるキャッシュ・フロー(単位:千円)



Net cash and provided by(used in) financing activities (Unit: thousands of yen)
財務活動によるキャッシュ・フロー(単位:千円)



Cash and cash equivalents at end of period
現金及び現金同等物の期末残高(単位:千円)

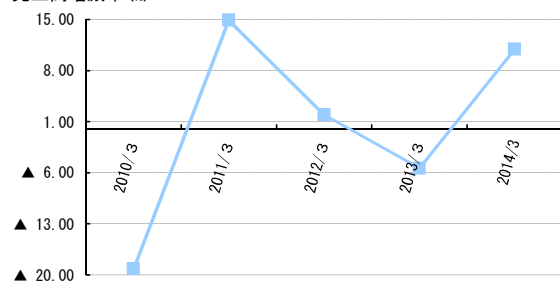


Growth (consolidated)
◆成長性指標(連結)

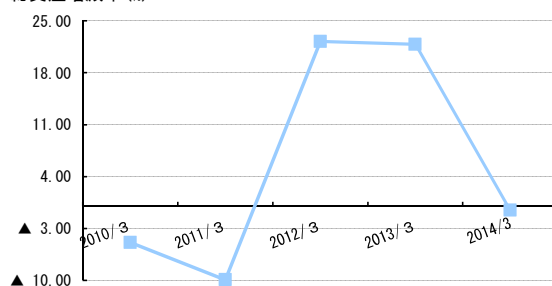
※Compare the same period of the previous year.
※各期間を前年同期と比較。

	2010/3	2011/3	2012/3	2013/3	2014/3
Net sales growth rate 売上高増減率 (%)	▲ 19.2	14.9	1.9	▲ 5.4	10.9
Total assets growth rate 総資産増減率 (%)	▲ 4.9	▲ 9.9	22.2	21.8	▲ 0.5
Net assets growth rate 純資産増減率 (%)	▲ 0.1	▲ 15.3	▲ 7.9	▲ 5.2	3.4

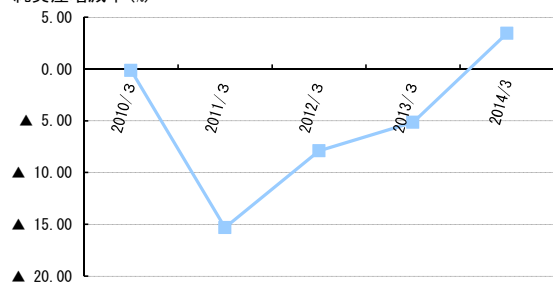
Net sales growth rate
売上高増減率(%)



Total assets growth rate
総資産増減率(%)



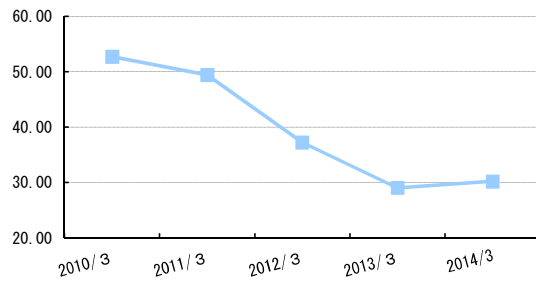
Net assets growth rate
純資産増減率(%)



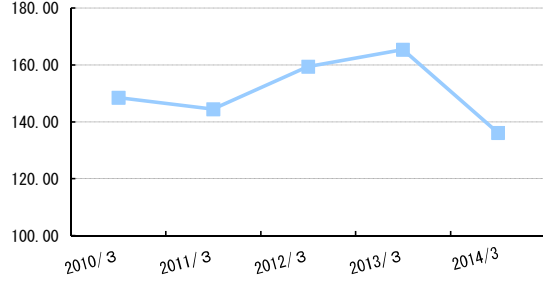
Stability (consolidated)
◆安定性指標(連結)

	2010/3	2011/3	2012/3	2013/3	2014/3
Equity ratio 自己資本比率 (%)	52.7	49.4	37.2	29.0	30.2
Current ratio (Total current assets / Total current liabilities) 流動比率 (流動資産合計/流動負債合計) (%)	148.5	144.4	159.5	165.4	136.1
Non-current ratio (Total non-current assets / Net assets) 固定比率 (固定資産合計/純資産額) (%)	120.6	128.4	181.8	244.4	224.0
Liabilities ratio (Total liabilities/Net assets) 負債比率 (負債合計/純資産額) (%)	88.7	101.1	167.5	243.6	230.2
Interest coverage ratio (Net cash and provided by (used in) operating activities/Interest expenses) インタレスト・カバレッジ・レシオ (営業活動によるキャッシュ・フロー/支払利息) (倍)	9.6	6.4	-	-	7.2

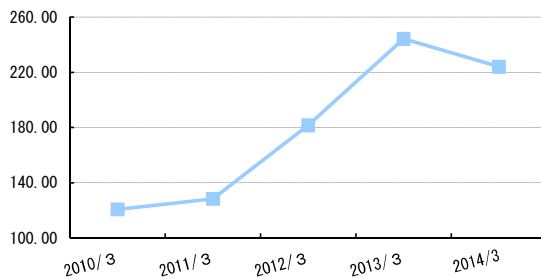
Equity ratio
自己資本比率 (%)



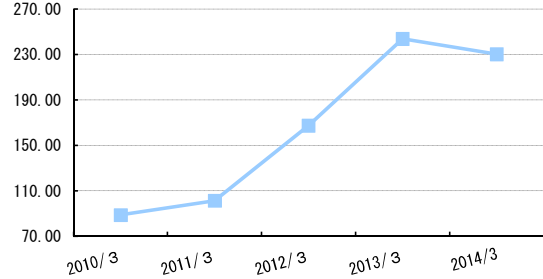
Current ratio
流動比率 (%)



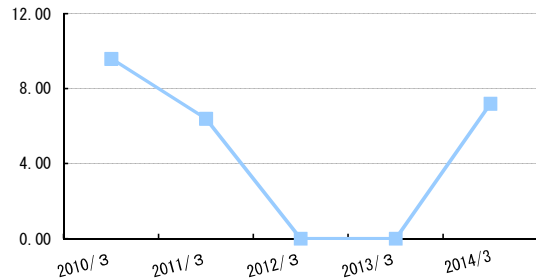
Non-current ratio
固定比率 (%)



Liabilities ratio
負債比率 (%)



Interest coverage ratio
インタレスト・カバレッジ・レシオ (倍)

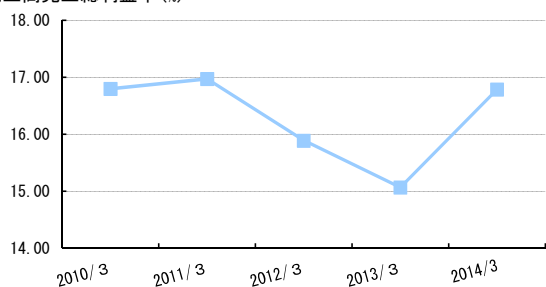


Profitability(consolidated)

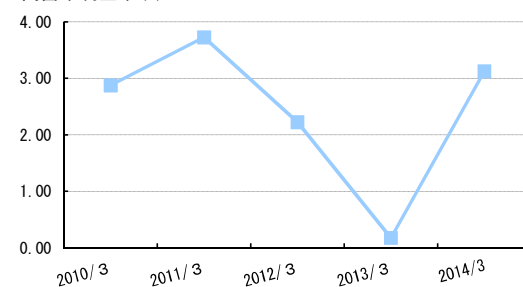
◆収益性指標(連結)

	2010/3	2011/3	2012/3	2013/3	2014/3
Gross profit ratio 売上高売上総利益率 (%)	16.8	17.0	15.9	15.1	16.8
Operating income ratio 売上高営業利益率 (%)	2.9	3.7	2.2	0.2	3.1
Ordinary income ratio 売上高経常利益率 (%)	2.5	3.8	1.1	▲ 0.7	2.0
Net income ratio 売上高当期純利益率 (%)	0.5	▲ 7.2	▲ 2.6	▲ 1.6	0.6
Return on assets ROA 総資産利益率 (%)	0.4	▲ 7.1	▲ 2.4	▲ 1.1	0.5
Return on equity ROE 自己資本利益率 (%)	0.7	▲ 13.8	▲ 5.7	▲ 3.5	1.6

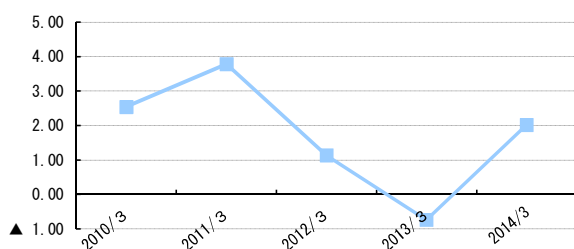
Gross profit ratio
売上高売上総利益率 (%)



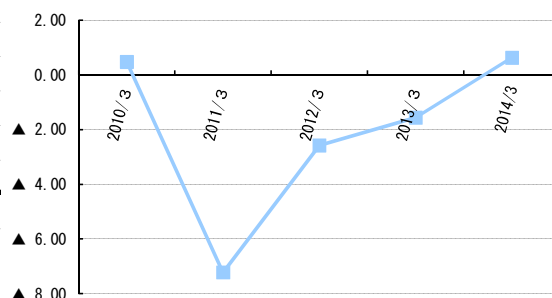
Operating income ratio
売上高営業利益率 (%)



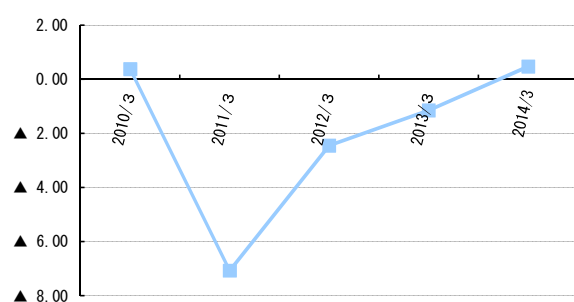
Ordinary income ratio
売上高経常利益率 (%)



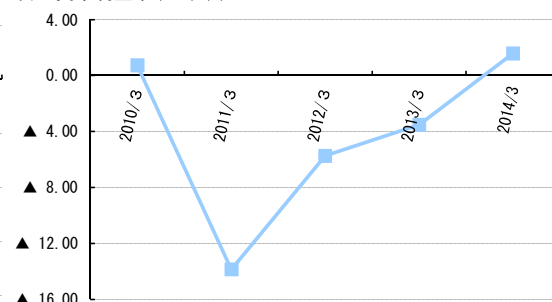
Net income ratio
売上高当期純利益率 (%)



Return on assets
総資産利益率 (ROA) (%)



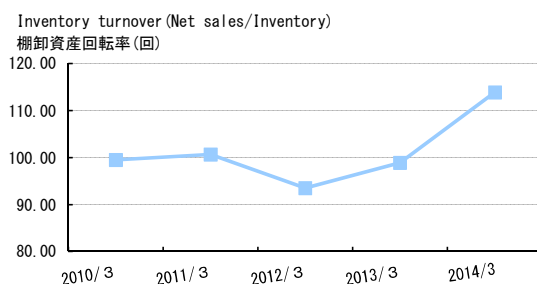
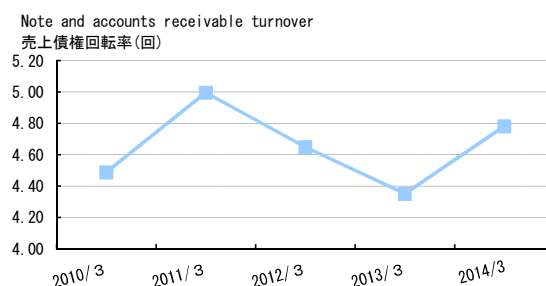
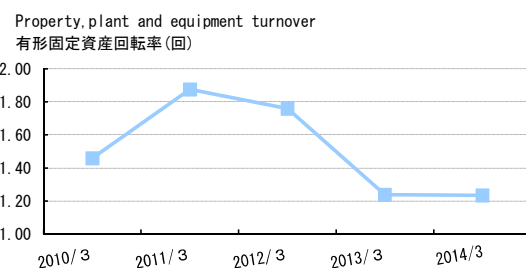
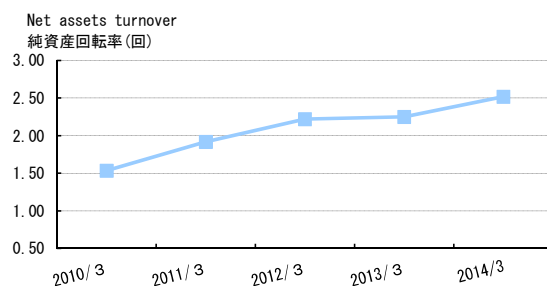
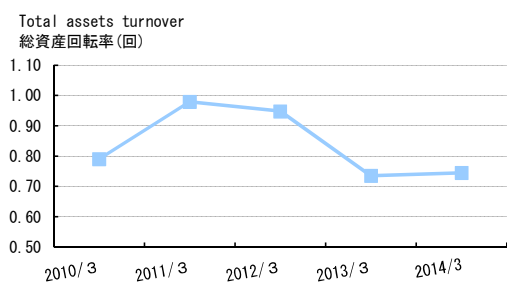
Return on equity
自己資本利益率 (ROE) (%)



Efficiency (consolidated)

◆効率性指標(連結)

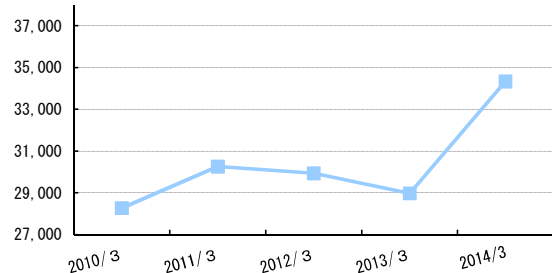
	2010/3	2011/3	2012/3	2013/3	2014/3
Total assets turnover (Net sales/Total assets) 総資産回転率 (売上高/総資産額) (回)	0.79	0.98	0.95	0.74	0.74
Net assets turnover (Net sales/Net assets) 純資産回転率 (売上高/純資産額) (回)	1.54	1.92	2.22	2.25	2.52
Property, plant and equipment turnover (Net sales/ Total Property, plant and equipment) 有形固定資産回転率 (売上高/有形固定資産合計) (回)	1.46	1.88	1.76	1.24	1.23
Note and accounts receivable turnover (Net sales/Note and accounts receivable) 売上債権回転率 (売上高/売上債権) (回)	4.49	5.00	4.65	4.35	4.78
Inventory turnover (Net sales/Inventory) 棚卸資産回転率 (売上高/棚卸資産額) (回)	99.50	100.69	93.49	98.87	113.85



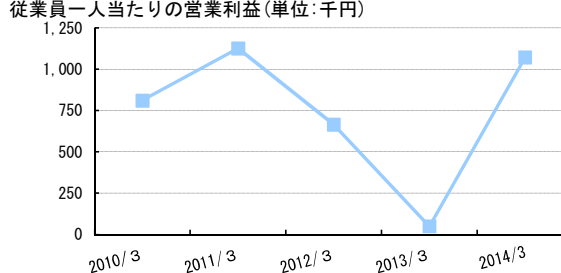
Per employee (consolidated)
◆従業員一人当たりの指標(連結)

	2010/3	2011/3	2012/3	2013/3	2014/3
Net sales per employee (thousands of yen) 従業員一人当たり売上高 (千円)	28,259	30,257	29,938	28,967	34,331
Operating income per employee (thousands of yen) 従業員一人当たり営業利益 (千円)	812	1,126	665	50	1,073
Net income or (loss) per employee (thousands of yen) 従業員一人当たり当期純利益又は当期純損失(▲) (千円)	137	▲ 2,185	▲ 771	▲ 451	217

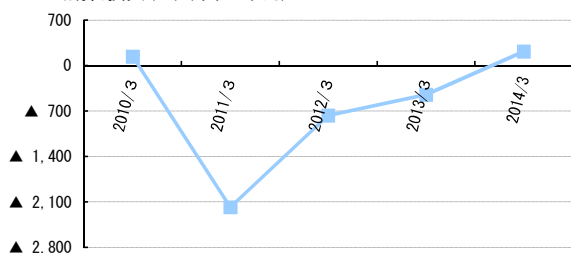
Net sales per employee (Unit: thousands of yen)
 従業員一人当たりの売上高(単位:千円)



Operating income per employee
 (Unit: thousands of yen)
 従業員一人当たりの営業利益(単位:千円)



Net income or (loss) per employee
 (Unit: thousands of yen)
 従業員一人当たりの当期純利益
 又は当期純損失(▲)(単位:千円)

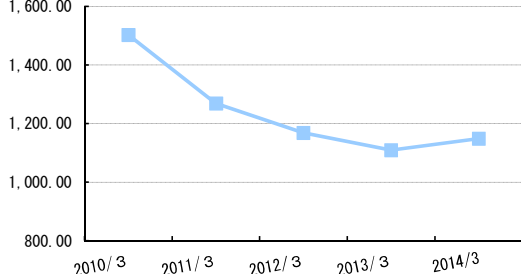


Per share (consolidated)

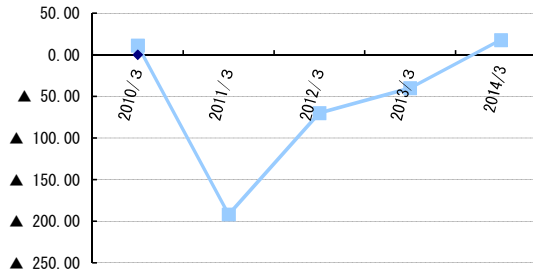
◆一株当たりの指標(連結)

	2010/3	2011/3	2012/3	2013/3	2014/3
Net assets per share (yen) 1株当たり純資産額 (円)	1,502.31	1,269.10	1,167.92	1,109.49	1,148.46
Net income or (loss) per share (yen) 1株当たり当期純利益又は当期純損失(▲) (円)	11.21	▲ 191.82	▲ 69.81	▲ 39.92	18.01

Net assets per share (Unit: yen)
 1株当たり純資産額(単位:円)



Net income or (loss) per share (Unit: yen)
 1株当たり当期純利益又は当期純損失(▲)
 (単位:円)



Business segment (consolidated)

◆部門別(連結)

Net sales by business segment

●部門別売上高●

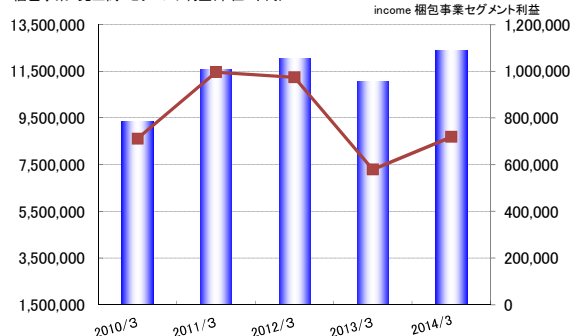
	2010/3	2011/3	2012/3	2013/3	2014/3
Packaging business division 梱包事業 (千円)	9,330,831	11,554,924	12,049,835	11,058,088	12,410,585
Transportation business division 運輸事業 (千円)	2,545,944	2,588,475	2,518,994	2,621,121	2,726,068
Warehouse business division 倉庫事業 (千円)	1,580,879	1,384,899	1,269,952	1,285,167	1,509,197
Rental building business division 賃貸ビル事業 (千円)	417,656	417,472	417,692	417,315	417,064
Total 合計 (千円)	13,875,312	15,945,772	16,256,474	15,381,693	17,062,915

Operating income by business segment

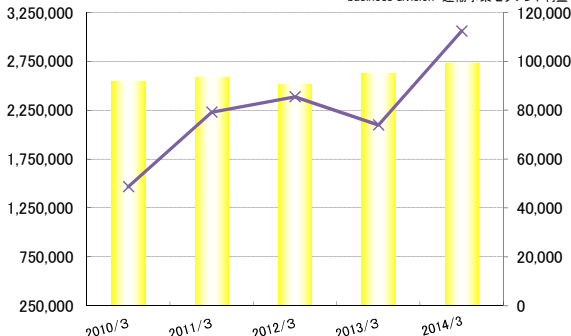
●部門別セグメント利益●

	2010/3	2011/3	2012/3	2013/3	2014/3
Packaging business division 梱包事業 (千円)	711,683	996,362	973,887	578,844	718,949
Transportation business division 運輸事業 (千円)	48,621	79,199	85,491	73,959	112,410
Warehouse business division 倉庫事業 (千円)	217,479	114,686	▲ 103,969	▲ 65,057	205,206
Rental building business division 賃貸ビル事業 (千円)	168,855	169,817	222,004	211,355	238,182
Elimination 消去又は全社 (千円)	▲ 747,596	▲ 766,144	▲ 815,798	▲ 772,531	▲ 741,441
Total 合計 (千円)	399,042	593,921	361,615	26,570	533,308

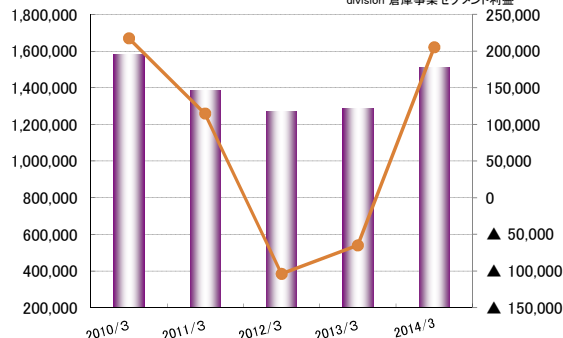
Net sales and Operating income by Packaging business
梱包事業売上高・セグメント利益(単位:千円)



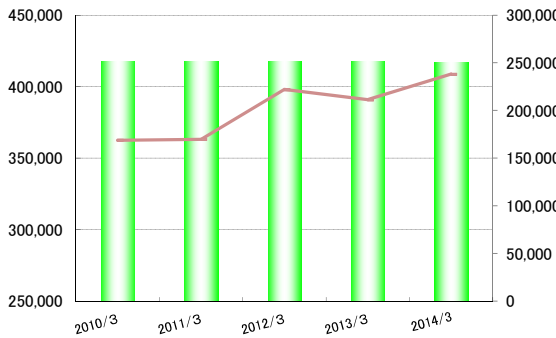
Net sales and Operating income by Transportation business division
運輸事業売上高・セグメント利益(単位:千円)



Net sales and Operating income by Warehouse business
倉庫事業売上高・セグメント利益(単位:千円)



Net sales and Operating income by Rental building business division
賃貸ビル事業売上高・セグメント利益(単位:千円)



Status of shareholdings ◆株式等の状況

●株式等の状況(2014年3月31日現在) Status of shareholdings(As of march 31, 2014)

発行済株式の総数 Number of share held

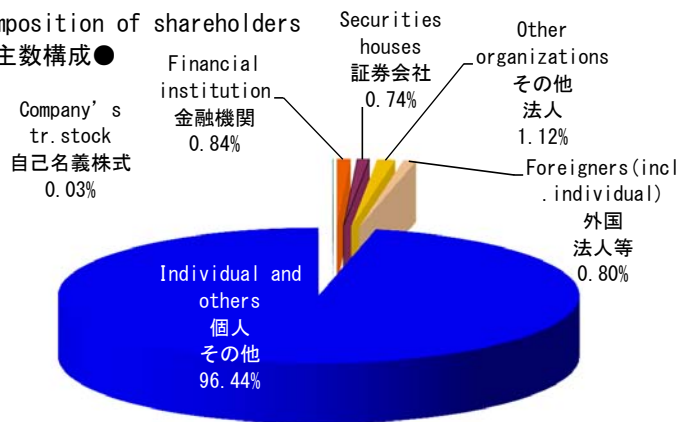
6,006,373 株

株主数 Number of shareholders

3,211 名

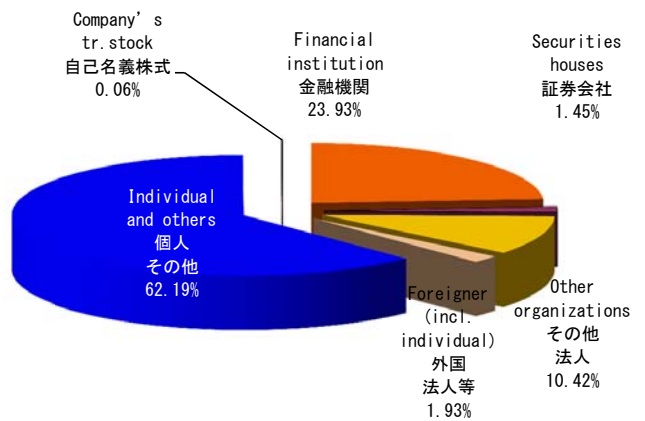
A composition of shareholders

●株主数構成●



Possession stocks constitution

●所有株式数構成●



A chief shareholder (As of March 31, 2014)

大株主(2014年3月31日現在)

A shareholder name 株主名	The number of the possession stocks 所有株式数	Ratio of shareholding 持株比率
	1,000Units 千株	%
Masahide Miura 三浦正英	460	7.66
Japan Trustee Services Bank, Ltd. 日本トラスティ・サービス信託銀行(株)	305	5.08
SANRITSU KYOUEIKAI サンリツ共栄会	293	4.89
Sumitomo Mitsui Banking Corporation (株)三井住友銀行	183	3.06
Sumitomo Mitsui Trust Bank, Limited. 三井住友信託銀行(株)	181	3.02
Resona Bank, Limited. (株)りそな銀行	169	2.82
NIHON KENSETSU CO. LTD 日本建設(株)	134	2.24
The Bank of Tokyo-Mitsubishi UFJ, Ltd. (株)三菱東京UFJ銀行	132	2.20
Takeshi Nojima 野島 岳史	120	2.00
Mizuho Bank, Ltd. (株)みずほ銀行	111	1.86

Trading volume/Stock price range (As of March 31, 2014)

出来高/株価の推移(2014年3月31日現在)

